

FACTS

WHAT DOES Statebridge Company, LLC. DO WITH YOUR PERSONAL INFORMATION?

Why?

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

What?

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Social Security number and income
- Account balance(s) and payment history
- Transaction history and credit scores

When you are **no longer** our customer, we continue to share your information as described in this notice.

How?

All financial companies need to share **customers'** personal information to run their everyday business. In the section below, we list the reasons financial companies can share their **customers'** personal information; the reasons **Statebridge Company, LLC.** chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Statebridge Company share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes— to offer our products and services to you	No	NA
For joint marketing with other financial companies	No	NA
For our affiliates' everyday business purposes— information about your transactions and experiences	Yes	No
For our affiliates' everyday business purposes— information about your creditworthiness	Yes	Yes
For our affiliates to market to you	No	NA
For nonaffiliates to market to you	No	NA

Questions?

Call 866-466-3360 or go to <https://www.statebridgecompany.com>

Who we are

Who is providing this notice?

Statebridge Company, LLC.

What we do

How does **Statebridge Company, LLC.** protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured systems files and buildings.

How does **Statebridge Company, LLC.** collect my personal information?

We collect your personal information, for example, when you

- Give us your income or contact information.
- Pay us by check or provide account information.
- Provide us your mortgage information.

We also collect your personal info from other companies.

Why can't I limit all sharing?

Federal law gives you the right to limit only:

- Sharing for affiliates' everyday business purposes-information about your creditworthy
- Affiliates from using your information to market to you.
- Sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing. See below for more on your rights under state law.

Definitions

Affiliations

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- *Affiliates we can share with include mortgage lenders, other financial services companies, and insurance companies.*

Nonaffiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

*BSI Financial Services
1425 Greenway Dr. Suite 400
Irving, TX 75038*

Joint marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- *Our Joint marketing partners include mortgage banking, insurance and other financial services companies.*

Other important information

Definitions

Affiliates: Affiliates refer to companies that share common ownership or control. These entities may operate in both financial and non-financial sectors. Statebridge Company has no affiliates.

Non-Affiliates: Non-affiliates are companies that lack common ownership or control. These entities may operate in both financial and non-financial sectors. Non-affiliates with whom we may share information include mortgage companies, insurance companies, and nonprofit organizations.

Joint Marketing: Joint marketing denotes a formal agreement between independent financial companies aimed at collectively promoting financial products or services to you. Our joint marketing partners consist of mortgage loan originators, who may assist you in reducing your interest rate or monthly payment, alongside other financial institutions.

Other Important Information

Do Not Call Policy: This serves as the Statebridge Company's Do Not Call Policy notice under the Telephone Consumer Protection Act. We refrain from soliciting via phone numbers listed on state or federal Do Not Call Lists, unless permitted by law. Statebridge Company associates undergo training on documenting and processing telephone marketing choices. Consumers requesting not to receive telephone solicitations from Statebridge Company will be added to the Statebridge Company Do Not Call List and will be excluded from future campaigns, including those of Statebridge Company affiliates. Telephone calls may be monitored if you communicate with us by phone.

Mobile Information: No mobile information will be share with third parties or affiliates for marketing and promotional purposes. We prioritize the privacy of your personal and financial information, ensuring compliance with all applicable regulations.

Nevada: This notice is provided in compliance with Nevada state law. You have the option to be added to our Internal Do Not Call List by following the instructions in the "To limit direct marketing contact" section. Nevada law mandates that we also furnish you with the following contact information: Bureau of Consumer Protection, Office of the Nevada Attorney General, 555 E. Washington St., Suite 3900, Las Vegas, NV 89101; Phone number – (702) 486-3132; email BCPINFO@ag.state.nv.us. Statebridge Company, P.O. Box 173313, Denver, CO 80217-3313; Phone number – 1-866-HOME-360.

Vermont: As per Vermont law, we refrain from sharing information collected about Vermont residents with companies outside our corporate family, except as permitted by law, such as with your consent or with other financial institutions under joint marketing agreements, or as necessary to service your accounts. We do not share information regarding your creditworthiness within our corporate family without your authorization or consent, but we may share information about transactions or experiences within our corporate family without your consent.

California: In accordance with California law, we do not share information collected about you with companies outside of Statebridge Company, unless permitted by law. For instance, we may share information with your consent, to service your accounts, or to provide rewards or benefits to which you are entitled. We will restrict sharing among our companies as required by California law.

Statebridge Company Website Terms of Use

Statebridge Company operates the website at <https://www.statebridgecompany.com/terms-of-use/>. We respect the privacy of each user of the website.

BY REGISTERING FOR OR USING THE WEBSITE, YOU SIGNIFY YOUR ACCEPTANCE OF THESE TERMS OF USE. IF YOU DO NOT AGREE TO THESE TERMS OF USE, YOU CANNOT USE THE SITE.

Location of Servers and Transfer of Information to the United States: The website is hosted by servers in the United States. If you are located outside of the United States, your Personal Information will be transferred to the United States. By submitting your Personal Information, you consent to its transfer to the United States and to its storage, processing, and use there in accordance with these Terms of Use.

Scope of the Terms of Use: These Terms of Use apply solely to your use of this website. We do not own, operate, or control third-party websites, including those of sales associates, outside referral agents, or their brokers. Consequently, these Terms of Use do not extend to such parties' websites or their handling of your Personal Information.

Security: Our hosting services maintain their systems according to reasonable industry standards to secure customer information. However, no data transmission over the Internet can be guaranteed to be 100% secure. "Perfect security" is not achievable on the Internet, and you use the website at your sole risk.

The information provided on this website is offered as a service to the Internet community and does not constitute legal or financial advice. While Statebridge Company endeavors to provide accurate information, we make no claims, promises, or guarantees about the accuracy, completeness, or adequacy of the information, text, or other items contained in or linked to this website and its associated sites.

Statebridge Company and its associates assume no responsibility for any errors or omissions in the materials on this website. These materials are provided "as is" without warranty of any kind, either expressed or implied. Statebridge Company and its associates shall not be liable for any special, indirect, incidental, or consequential damages, including without limitation, lost revenues or lost profits, resulting from the use of these materials. The information on this website is subject to change without notice and does not represent a commitment on the part of Statebridge Company or its associates in the future.

Contact Information

If you have any questions regarding our privacy policies, our California Privacy Statement, the ways in which we collect, use, disclose, and sell or share your Personal Information, or how to exercise your rights under the CCPA, please do not hesitate to contact us at:

Website: www.statebridgecompany.com

Phone: 1-866-HOME-360 Postal

Address: P.O. Box 173313, Denver, CO 80217-3313